



002475

2022-003

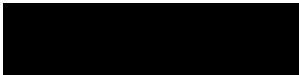
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	2022 4 28 19:30-21:00
	20212022 20212022 ICU COO Frank 202120211,539202066%2-330%97.9%416



120

ROE

2021

64.56%

PC

PC

PC

IoT

“ ”

2021

44.32%



“ ”

45.66%

Smart EV

Tier1

“ ”

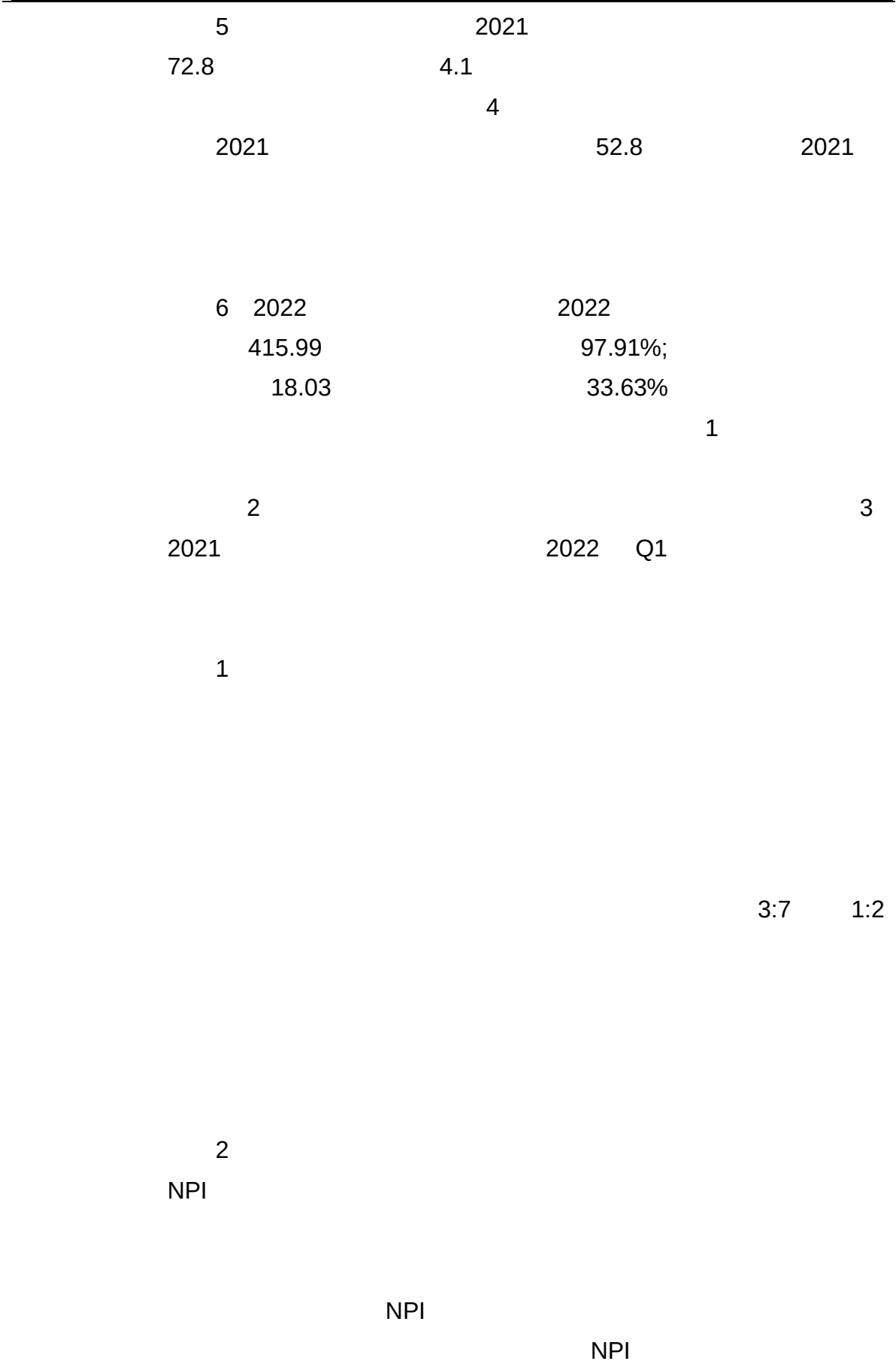
4

5-6

2021 2022

2021







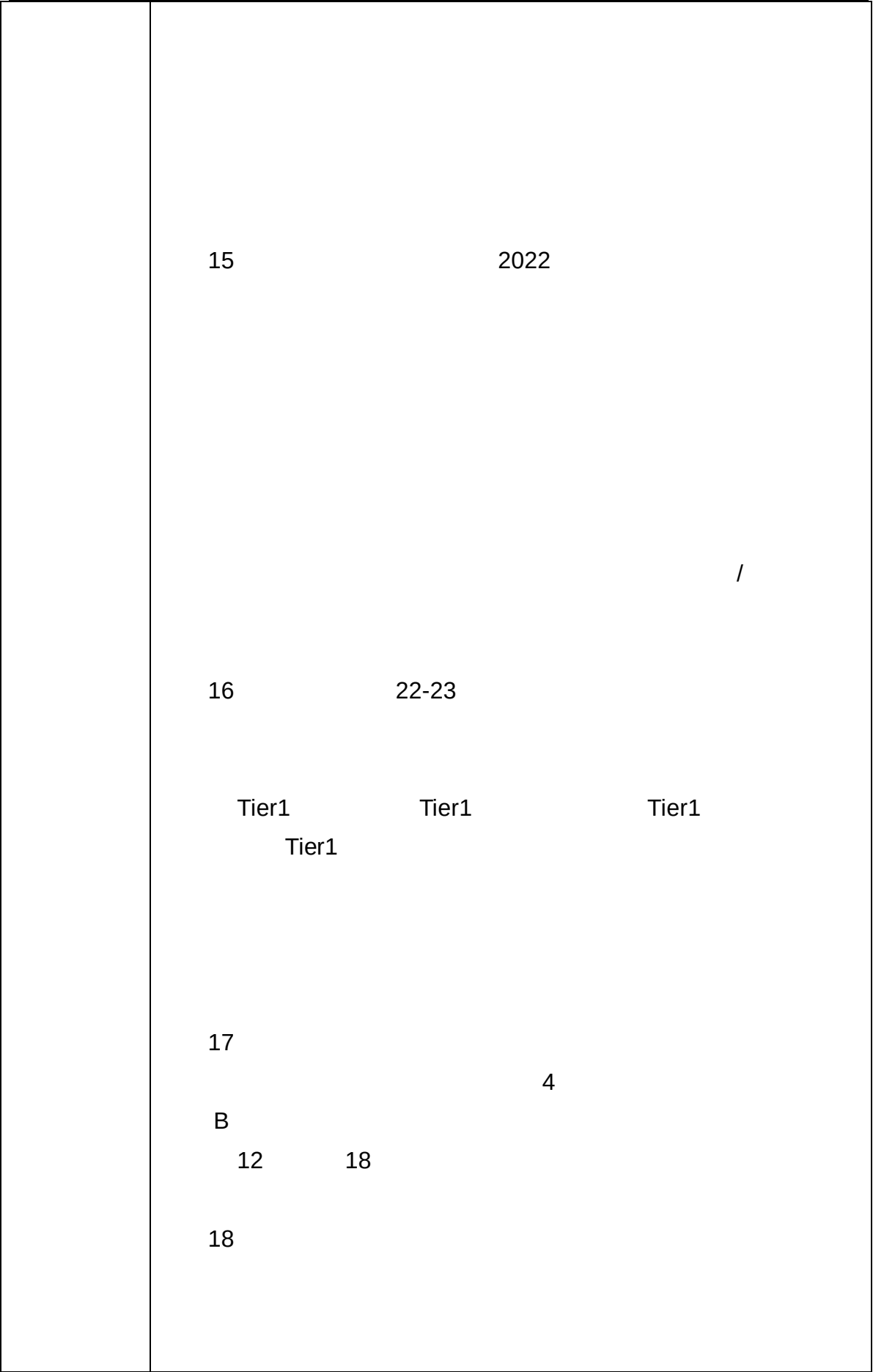


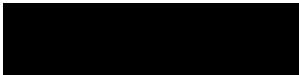
6

2022

2021







	ODM				Tier1	
19	ODM					
	Smart EV					
	JDM					
20	Tier1					
	0	1		1	10	0 1
					1 10	
	Tier1					
	Tier1					
0	1	1	10			
21						
22	2022		ODM			



	Cable/Connector	CPU/DDR/High Speed	I/O
Internal		8,000~12,000	
23	5%		5%
	5%		5%
		ROE	
	1%	5%	
24			
	2025		
25			